



## INVESTMENT PLANNING

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Del Duffy

Financial Advisor

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Del was born and raised in Central Ohio where he currently lives with his wife Cathleen, daughter Maggie and son Brian. He has over 13 years in the financial services industry, working in the Marion market since 2005.

He graduated from Miami University with a degree in Business Administration with majors in finance and accounting. When not at work, Del enjoys watching college sports, cooking, biking and spending time with his family.

His background in banking and personal finance gives him special insight into the unique challenges facing members in today's financial environment.

As a financial consultant at United Investment Planning, and member of the credit union himself, Del provides quality assistance, financial products, and dependable service custom tailored to each member's needs.

He is a registered representative of CUSO Financial Services, LP., a broker/dealer with a broad portfolio of securities products, and a member of FINRA and SIPC. He is also a licensed insurance representative offering insurance based products from a variety of carriers that best fit the needs of our members.

Del is currently scheduling appointments at both Marion locations and can be contacted at 740-383-5281 ext 5463.

Investment products and services offered through CUSO Financial Services, L.P. (CFS), an independent broker/dealer, are not NCUA/NCUSIF insured, not Credit Union guaranteed and may lose value. Representatives are registered and employed through CFS. (Member [FINRA/SIPC](#))