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Born and raised in Michigan's great Southwest, Brad currently lives in Niles with his wife, Melanie, and their four daughters. He has close ties to various small business owners in our area as well as the automotive industry, so he knows the community along with the opportunities and challenges it faces.

Brad holds a Bachelor's of Science Degree in Organizational Management from Bethel College in Mishawaka, Indiana as well as a Chartered Retirement Planning Counselor designation from the College of Financial Planning.

He enjoys spending time with his family and can frequently be found cheering on his daughters various sport teams.

As a financial consultant at United Investment Planning, and member of the credit union himself, Brad provides quality assistance, financial products, and dependable service custom tailored to each member's needs.

He is a registered representative of CUSO Financial Services, LP., a broker/dealer with a broad portfolio of securities products, and a member of FINRA and SIPC. He is also a licensed insurance representative offering insurance based products from a variety of carriers that best fit the needs of our members.

Brad is currently scheduling appointments at select Michigan branches so please call to see how he can help with any of your financial planning needs.

Investment products and services offered through CUSO Financial Services, L.P. (CFS), an independent broker/dealer, are not NCUA/NCUSIF insured, not Credit Union guaranteed and may lose value. Representatives are registered and employed through CFS. (Member [FINRA/SIPC](#))